

KinderSoft Version 2011.4.1 update notes

Released Dec 2011

New Features:

- None

Bug Fixes:

- Ensure child annualised calculation override settings are valid.
- Stop issuing overlapping warning messages when entering multiple recurring bookings at the same time.
- Fix various issues with the room movement report.
- Fix issue of additional items not appearing on a child's invoice if annualised invoicing was selected but not applied due to user preference settings.

Miscellaneous:

- Status bar indicator for SQL Server mode.

Notes:

None

Regards,

The KinderSoft Team.

KinderSoft Version 2011.4.0 update notes

Released November 2011

New Features:

- Parent/Guardian correspondence log.
- Option to force diary entries to be stored in the main database. Previously diary items were only stored in the main database if KinderSoft detected that it was operating in a multi-user environment. Diary database storage now has full support for recurring diary items. If you are operating KinderSoft in a shared local database environment then this will allow you to share diary items between all users. (This will be the default for new KinderSoft users).
- Option to default generated invoice date to the invoice period start date.
- Option to exclude floating staff from register reports.

Bug Fixes:

- Fix deletion of default shift staff hour bug.
- Child booking list popup menu not appearing if password protection is enabled.
- Child deposits are now only allocated to primary accounts.
- Children with future un-invoiced additional items would always appear in the invoice generation list even if the invoice period does not include the future items.
- Fix invoicing issue where additional sessions/items could get appended to a previous invoice instead of raising a new invoice.
- Ad-hoc booking form did not retain booking level room setting.
- Stopped Null bookings (null session override bookings) causing children to appear in the invoice list.
- Staff on register fixes.

Miscellaneous:

- Following the integration of the new style 'session picker' in the booking properties form it is no longer possible to convert a waiting list item into a confirmed booking by un-selecting the waiting checkbox on the session picker. Instead right clicking on a waiting list item now includes an option to confirm booking.
- Primary database work for future KinderSoft portal support.
- Ability to change the SMTP port number.

Notes:

None

Regards,

The KinderSoft Team.

KinderSoft Version 2011.3.1 update notes

Released October 2011

New Features:

- Add invoiced and invoice no. columns to ad-hoc session report.
- Ability to change the invoice email body text.
- Lunch report filter, show all or show only children with dietary or allergy information.
- New register view: Showing child names for each day of the week, grouped by room.
- Primary guardian salutation column added to child view.
- Ability to change the number of months in the annualised invoicing calculation.
- Preferences option to determine if the pro-rata calculation is applied to partial months during annualised invoicing.
- The combination of annualised invoicing and term time only bookings now issues a warning instead of disabling annualised invoicing.
- New style session picker added to ad-hoc booking dialog. This allows for multiple ad-hoc sessions and the ability to override a child's standard session with a null session.
- Weekly staff sign in sheet.
- Age Band page name changed to 'Pricing Options' with Age or Room pricing option and tariff management controls moved from the '@option' form into the 'Pricing Options' page.
- Day of the week discount (%) functionality allows you to configure a % discount that is applied to sessions on a particular day of the week. Day of the week discounts can be configured at session and booking levels.
- Added visitors section to staff sign in sheets.
- Ability to override annualised calculation on child by child basis.
- Ability to not apply flexible funding to a booking.
- Total session duration graph added to population graph.
- Child notes column added to child grid.
- Ability to display the child category on the daily register.
- Check for duplicate contact names when adding a new contact (Doctor/Health visitor).

Bug Fixes:

- Monday column of the weekly lunch report did not display dietary or allergy information.
- Incorrect staff appearing on register report.
- Include on lunch report checkbox on the session picker allows manual override.
- Fix access violation (AV) in new starter wizard when changing pages using the keyboard.
- Enforce alter bookings permissions option.

Miscellaneous:

- Issue a warning message if the session end time is before the session start time when configuring sessions.
- Improved behavior when changing an existing booking.
- Telephone line removed from nursery address property.
- Guardian transactions list now includes child deposits.
- Parental consent report title now updates to reflect report filter options.
- Doctor surgery added to child/doctor view.

Notes:

None
Regards,
The KinderSoft Team.

KinderSoft Version 2011.2.0 update notes

Released July 2011

New Features:

- Adhoc sessions during period report.
- Option to hide zero balance children on deposit position report.
- Flexible funding term input helper has new option to spread the stipulated hours evenly across the term weeks.
- Recurring payments payment amount can now be specified as either 1) fixed amount 2) account balance as of payment date 3) the value of the last invoice.
- Monthly invoice summary report updated to include the total amount collected for invoices in the month by a selectable day of the month.
- Option to include/exclude holiday children on occupancy views.
- Improved weekly lunch report now with optional dietary and allergy information.

Bug Fixes:

- Child deposit total label was hidden behind the deposit grid.
- Deposit position report now includes all children, previously only active children were listed.
- Fix income forecast issue where children that have left the nursery were being included.
- Sibling discount not being applied to FREE mode flexible funded children.
- Voided staff hours showing on register.
- Missing header/footer on payments summary report.
- Restore overlapping bookings warning.
- If the option to include prior periods was not checked then the invoice period start date was always set to start period even if period had been invoiced.
- Fix issue of staff lunch breaks being lost when shortening staff hours using the staff allocation assistant.

Miscellaneous:

- Implemented Windows 7 locale workaround. Fixes issue with specific Windows 7 installations returning incorrect locale.
- Fixed database re-connection issue following a data restore.
- User option to switch between row and cell section modes on occupancy and staff requirements views.
- Option to display grid lines on payment summary view so that when printed it is easier to read.

Notes:

None

Regards,

The KinderSoft Team.

KinderSoft Version 2011.1.0 update notes

Released May 2011

New Features:

- Room movement report, displays child name and date of movement for during selected period.
- Availability checker now checks population level for the actual hours requested not AM/PM blocks as previously.
- Availability checker drill down detail view not shows hourly data.
- Staff emergency contacts list
- Name filtering facility added to child and parent/guardian views allow simple LIKE filtering to be applied.
- Monthly invoice summary report provides summary total amount invoiced during selected period. This report is different from the batch monthly summary as it is not dependant on the invoice date, instead utilising the invoice period covered by the invoice.
- Option to include credits and flexible funding in the child discount calculation, thus reducing the amount of discount given.
- Option to include ad-hoc sessions in child discount calculation
- Ability to reduce the annualised weekly rate calculation by a child specific amount
- Pending and Recurring payments
- Ability to alter the payment method list.

Bug Fixes:

- Term time/Non term time setting not being preserved when using the new starter wizard.
- Fixed numerous issues with the check availability form, especially room occupancy checking.
- Preferences option 'even monthly invoices' now shows correct value.
- Fix issue with invoiced additional items reappearing on regenerated invoices.

Miscellaneous:

- Refresh button has been added back to the toolbar and is supported in applicable modules.
- Child contact collection data added to child detail report
- Lookup item description size increased to 100 characters

Notes:

None

Regards,

The KinderSoft Team.

KinderSoft Version 2011.0.0 update notes

Released January 2011

New Features:

- New Session picker control. The session picker has been updated to allow multiple sessions to be chosen per day without having to go through the booking process more than once. Pick the required session then click on the plus (+) icon to choose another session for the same day of the week.
- Children column added to account summary view
- Option to ignore update notifications for the current update version
- Brought forward balance column added to batch view
- Invoicing option to not include children on the invoice if the child has a leave date set prior to the invoice period start date.
- The child selection combo box on the receive payments form is now disabled if the child is pre-selected. This will stop inadvertent change of the child i.e. via the scroll wheel.
- New report: Session usage during period. Displays the number of time each session was used during the period and to total hours.
- Added authorise to collect flag to child contacts. Along with new 'Authorised collection list' column this allows you to produce a report of people authorised to collect by room.

Bug Fixes:

- Issue with population matrix in (session mode) where incorrect counts could be displayed when there are large numbers of sessions.
- Active children list updated to take into account the child's leave date.

Miscellaneous:

- Removed side bar on booking properties form. Replace with page control (tabs).
- General UI consistency clean up, the sidebar is being removed from dialog forms to be replaced with page controls.
- Product registration key(s) have been moved to the central database, reflecting the current KinderSoft licensing model which allows multiple client licenses for a single license fee. From now on all clients connecting to the same database will have a shared serial number and registration key.
- The invoice customer message is now being formatted by the report template; previously the invoice message was split into lines during the invoice generation process. Updated invoice report templates are supplied. Custom invoice templates will need to be updated to support this change.
- An additional warning notice is displayed on the invoice list if zero value invoices are being filtered.

Notes:

None

Regards,

The KinderSoft Team.